



PKF Hong Kong Limited
大信梁學濂(香港)會計師事務所有限公司

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True Partner Capital Holding Limited
Suite A123, 16/F, Tower 5
The Gateway, Harbour City
Kowloon, Hong Kong

6 March 2026

Dear Sirs,

True Partner Capital Holding Limited (the "Company")

Consent Letter

We refer to the report on the estimate that the consolidated loss attributable to owners of the Company for the year ended 31 December 2025 (the "Loss Estimate") set out in Appendix III to the circular dated 6 March 2026 (the "Circular") issued by the Company. A final proof of the Circular is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our report on the Loss Estimate dated 6 March 2026 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

A handwritten signature in black ink, appearing to be the letters "PKF" in a stylized, cursive font.

PKF Hong Kong Limited
Certified Public Accountants
Hong Kong