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True Partner
Capital Holding

TRUE PARTNER CAPITAL HOLDING LIMITED

(the “Company”)

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 8657)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTIONS IN RELATION TO THE ACQUISITION OF EQUITY INTEREST IN TRUE PARTNER ADVISOR HONG KONG LIMITED AND DISPOSAL OF EQUITY INTEREST IN CSC FUTURES (HK) LIMITED

References are made to the announcements dated 11 November 2021 and 15 November 2021 of the Company in relation to the acquisition of 49% of equity interest in True Partner Advisor Hong Kong Limited and the disposal of 2.73% equity interest in CSC Futures (HK) Limited (the “**Transactions**”). Capitalised terms used in this announcement have the same meanings as defined in the announcement dated 11 November 2021 unless otherwise defined.

The Board is pleased to announce that completion of the Transactions took place on 15 February 2022 in accordance with the terms and conditions as set out in the Acquisition Agreement and the Disposal Agreement. Upon the completion, True Partner Advisor Hong Kong Limited became a wholly-owned subsidiary of the Company and the Company ceased to have an interest in CSC Futures (HK) Limited.

By order of the board of
True Partner Capital Holding Limited
Ralph Paul Johan van Put
Chairman and Chief Executive Officer

Hong Kong, 15 February 2022

As at the date of this announcement, the Board comprises Mr. Ralph Paul Johan van Put, Mr. Godefriedus Jelte Heijboer, Mr. Tobias Benjamin Hekster and Mr. Roy van Bakel, each as an executive Director and Mr. Jeroen M. Tielman, Ms. Jasmine Wan Ting Pai and Mr. Michael Ngai Ming Tak, each as an independent non-executive Director.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM's website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company's website at www.truepartnercapital.com.