

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		30/11/2020							
To : Hong Kong Exchanges and	d Clearing Li	mited							
T. D. (1) (1) (1) (1)									
Name of Issuer		er Capital Holding	Limited						
Date Submitted	04/12/2020								
I. Movements in Authorised Share Capital									
1. Ordinary Shares				1					
(1) Stock code : <u>8657</u>	_Descriptior	n: Ordinary S	Shares						
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	0,000,000,000	HK\$0.01	HK\$100,000,000						
Increase/(decrease)		Nil		Nil					
Balance at close of the month	_1	0,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : N/A	_Description	າ:	N/A	4					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	nonth	N/A	<u>N/A</u>	N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the month		N/A	N/A	N/A					

Stock code : N/A	Description	on :	N/A	ì
	ı	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A	N/A	N/A
3. Other Classes of Shares				
Stock code : N/A	Description	on :	N/A	1
	(	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	N/A	N/A

(State currency):

HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	400,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 13/02/2020 Ordinary shares Nil Nil Nil Nil Nil 8,997,804 (Note 1) 2. Share Option Scheme adopted on 22/09/2020 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
			_			_
( / / ) Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	•	,	_			
( / / )			_			_
Stock code (if listed) Class of shares			_			
Code a substitute as a sile a						
EGM approval date (if applicable)		)	_			
3. N/A	( / /	/	_			
( / / )	-					_
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( / /	)	_			
( / / )						
Stock code (if listed)			_			
icauchla (Nota 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tota	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u>—</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	( / / )					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
0. 14/71	<u> </u>					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
	<del></del>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (On-line	wy obazaci	NI/A	
			Total C. (Ordina (Preferen	ary snares) ce shares)	N/A N/A	=
				ther class)	N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) (Ordinary shares) (Preference shares) Total D. N/A

(Other class)

N/A N/A

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10000		01 ( )				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
_	0	At price . State	Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,1111,75,75)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	21/2
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
				( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(GG/111111/yyyy)			N/A	N/A

Type of Issue		share issu issu during mor pursu there	es of uer is ued g the oth uant th	shares of ssuer which may be issued pursuant nereto as at close of the month
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
	(dd/iiiii/yyyy)	1	N/A	N/A
	Class of sharesissuable (Note 1)	<del></del>		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	) 	N/A	N/A
	Total E. (Or	dinary		
		hares) N hares) N	/A  /A  /A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E	): (1)		Jil
		(2)		/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to	E):		/A
Total increase / (decrease) in other classes of sh E):	hares during the month (i.e. Total o	f A to	N	/ <b>A</b>
(These figures should be the same as the releval Capital").)	ant figures under II above ("Moven	nents in <mark>Issu</mark>		
IV. Confirmations				
We hereby confirm to the best knowledge, indissued by the issuer during the month as set ou published under rule 17.27A, it has been duly insofar as applicable:	ıt in Part III which has not been pr	eviously dis	closed	in a return
(Note 2)				
(i) all money due to the listed issuer in resp	pect of the issue of securities has b	peen receive	∍d by it;	
(ii) all pre-conditions for listing imposed by Stock Exchange of Hong Kong Limited (				EM of The

all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

(iii)

securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Remarks	s (if any):					
Submitte	ed by: Siow Grace Yuet Chew					
Title:	Company Secretary					
	(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.