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True Partner
Capital Holding

TRUE PARTNER CAPITAL HOLDING LIMITED

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 8657)

CLARIFICATION ANNOUNCEMENT IN RELATION TO BOOK CLOSURE FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 13 FEBRUARY 2025

Reference is made to the circular of True Partner Capital Holding Limited (the “**Company**”) dated 21 January 2025 regarding the connected transaction involving subscription of new shares by substantial shareholder under specific mandate (the “**Circular**”) and the notice of extraordinary general meeting dated 21 January 2025 (the “**Notice**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

The Company would like to clarify that:

- (1) the paragraph in relation to “closure of register of members” as disclosed on page 16 of the Circular shall be amended as follows (with amendments underlined):

“For determining the Shareholders who are entitled to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 10 February 2025 to Thursday, 13 February 2025, both days inclusive, during which period no transfer of Shares will be registered. In order to qualify for the entitlement to attend and vote at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. (Hong Kong time) on **Friday, 7 February 2025.**”

- (2) note 1 as disclosed on page 2 of the Notice and on page EGM-2 of the Circular shall be amended as follows (with amendments underlined):

“The register of members of the Company (the “**Member**”) will be closed from Monday, 10 February 2025 to Thursday, 13 February 2025, both days inclusive. No transfer of shares of the Company will be registered during that period. In order to qualify to attend and vote at the EGM, all instruments of transfer together with the relevant share certificate(s) must be lodged with the Company’s branch share register in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration no later than 4:30 p.m. on **Friday, 7 February 2025.**”

This clarification announcement is supplemental to and should be read in conjunction with the Circular and the Notice. Save as disclosed above, the Board confirms that the above supplemental information does not affect the other information contained in the Circular and the Notice and the contents of the Circular and the Notice remain correct and unchanged.

By Order of the Board
True Partner Capital Holding Limited
Ralph Paul Johan van Put
Chairman and Chief Executive Officer

Hong Kong, 23 January 2025

As at the date of this announcement, the Board comprises Mr. Ralph Paul Johan van Put, Mr. Godefriedus Jelte Heijboer, Mr. Tobias Benjamin Hekster and Mr. Roy van Bakel, each as an executive Director and Mr. Jeronimus Mattheus Tielman, Ms. Wan Ting Pai and Mr. Ming Tak Ngai, each as an independent non-executive Director.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange of Hong Kong Limited website at www.hkexnews.hk for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company’s website at www.truepartnercapital.com.