

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20200915-I20004-0004

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: True Partner Capital Holding Limited

Stock code (ordinary shares): 8657

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on GEM of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

Capitalised terms use herein shall have the same meanings as those defined in the prospectus of the Issuer dated 30 September 2020 (the “**Prospectus**”) in relation to the listing of the Issuer on the GEM of The Stock Exchange of Hong Kong Limited by way of Share Offer

The information in this sheet was updated as of 15 October 2020.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 October 2020

Name of Sponsor: Alliance Capital Partners Limited

Names of directors:

| | |
|-------------------------------------|--|
| Chairman and Executive Director | Ralph Paul Johan van Put |
| Executive Directors | Godefriedus Jelte Heijboer Tobias Benjamin Hekster Roy van Bakel |
| Independent non-executive Directors | Jeronimus Mattheus Tielman Wan Ting Pai Ming Tak Ngai |

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Names of substantial shareholders:
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name | Capacity/ Nature of interest | Number of Shares held immediately after completion of the Capitalisation Issue and the Share Offer | Approximate percentage of shareholding interest immediately after completion of the Capitalisation Issue and the Share Offer (Note 1) |
|---|--|--|--|
| Godefriedus Jelte Heijboer | Beneficial owner | 55,607,644 | 13.90% |
| True Partner Participation Limited (Note 2) | Beneficial owner | 55,577,399 | 13.89% |
| Ralph Paul Johan van Put (Note 2) | Interest in controlled corporation | 55,577,399 | 13.89% |
| Tobias Benjamin Hekster | Beneficial owner | 55,609,018 | 13.91% |
| True Partner International Limited (Note 3) | Beneficial owner | 44,808,908 | 11.20% |
| Chan Heng Fai Ambrose (Note 3) | Interest in controlled corporation | 44,808,908 | 11.20% |

Notes:

- (1) *The calculation is based on the total number of 400,000,000 Shares in issue immediately following the completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares which may be issued upon the exercise of the Offer Size Adjustment Option or exercise of any options granted or that may be granted under the Pre-IPO Share Option Scheme or the Share Option Scheme).*
- (2) *True Partner Participation Limited is wholly owned and controlled by Mr. Ralph Paul Johan van Put.*
- (3) *True Partner International Limited is wholly owned and controlled by Mr. Chan Heng Fai Ambrose.*

Name(s) of company(ies) listed on GEM or N/A
the Main Board of the Stock Exchange within
the same group as the Company:

Financial year end date:

31 December

Registered address:

P.O. Box 31119 Grand Pavilion
Hibiscus Way
802 West Bay Road
Grand Cayman KY1-1205
Cayman Islands

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Head office and principal place of business: Suites 2902-3, 29/F Tower 2
The Gateway
Harbour City
Kowloon
Hong Kong

Web-site address (if applicable): www.truepartnercapital.com

Share registrar: Cayman Islands principal share registrar
and transfer office

Appleby Global Services (Cayman) Limited

71 Fort Street
PO Box 500
George Town
Grand Cayman KY1-1106
Cayman Islands

Hong Kong branch share registrar and
transfer office

Tricor Investor Services Limited

Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

PKF Hong Kong Limited

26/F, Citicorp Centre
18 Whitfield Road
Causeway Bay
Hong Kong

B. Business activities

The Company is the holding company of a Hong Kong and U.S. based fund management group which manages funds and managed accounts on a discretionary basis using a global volatility relative value investment strategy (involving active 24/5 trading of liquid exchange listed derivatives (including equity index options with less than six months maturity, large cap single stock options, as well as futures, exchange traded funds and equities) across major markets (including the U.S., Europe and Asia) and different time zones using a single book.

C. Ordinary shares

Number of ordinary shares in issue: 400,000,000 shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000 shares

Name of other stock exchange(s) on
which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

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Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Ralph Paul Johan van Put

 Godefriedus Jelte Heijboer

 Tobias Benjamin Hekster

 Roy van Bakel

 Jeronimus Mattheus Tielman

 Pai Wan Ting

 Ngai Ming Tak

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*