

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: True Partner Capital Holding Limited

Stock code (ordinary shares): 8657

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 May 2026.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 October 2020

Name of Sponsor(s): Alliance Capital Partners Limited

Names of directors: Chairman and Executive Director:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive) Mr. Chan Heng Fai Ambrose

Executive Directors:
Mr. Ralph Paul Johan van Put
Mr. Tobias Benjamin Hekster
Mr. Lui Wai Leung Alan
Mr. Lim Sheng Hon Danny

Independent non-executive Directors:
Mr. Wu William Wai Leung
Ms. Wong Hiu Pan
Mr. Ming Tak Ngai

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s): **True Partner International Limited** - 272,520,408 shares (44.66%)
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company
Tobias Benjamin Hekster - 59,049,018 shares (9.68%)
True Partner Participation Limited - 58,337,399 shares (9.56%)
Chan Heng Fai Ambrose ("Mr. Chan") * - 8,132,000 shares (1.33%)
Alset International Limited* - 6,614,000 shares (1.09%)

True Partner International Limited is a wholly owned subsidiary of DSS Financial Management, Inc. DSS Financial Management, Inc. is wholly owned by DSS Securities, Inc., which is wholly owned by DSS, Inc. DSS, Inc. is 60.22% owned by Mr. Chan. True Partner International Limited directly holds 44.66% in the Company.

Alset International Limited is 85.67% held by Alset Business Development Pte Ltd. Alset Business Development Pte Ltd. is wholly owned by Alset Global Pte Ltd, which is wholly owned by Alset, Inc. Alset, Inc. is 90.49% owned by Mr. Chan. Alset International Limited directly holds 1.09% in the Company.

In addition, Mr. Chan directly holds 1.33% in the Company.

Accordingly, Mr. Chan, through his control over True Partner International Limited and other controlled corporations, is interested approximately 47.08% of the issued share capital of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

P. O. Box 31119 Grand Pavilion Hibiscus Way 802 West Bay Road Grand Cayman KY1-1205 Cayman Islands

Head office and principal place of business:

Suite 115, 5/F, The Quayside, 77 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable):

<https://www.truepartnercapital.com/>

Share registrar:

Cayman Islands principal share registrar and transfer office: Appleby Global Services (Cayman) Limited

Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited

Auditors:

PKF Hong Kong Limited

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is the holding company of a Hong Kong and U.S. based fund management group which manages funds and managed accounts on a discretionary basis using a global volatility relative value investment strategy (involving active 24/5 trading of liquid exchange listed derivatives (including equity index options with less than six months maturity, large cap single stock options, as well as futures, exchange traded funds and equities) across major markets (including the U.S., Europe and Asia) and different time zones using a single book.

C. Ordinary shares

Number of ordinary shares in issue: 610,183,500

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Convertible bonds

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

The Company issued convertible bonds in the aggregate principal amount of US\$2,450,000 (the “**Convertible Bonds**”) on 27 March 2026 to True Partner International Limited. On 6 May 2026, the 190,683,500 Conversion Shares, being the maximum number of Conversion Shares, are allotted and issued to True Partner International Limited at the Conversion Price of HK\$0.10 per Conversion Share, representing approximately 45.45% of the issued share capital of the Company (excluding treasury Shares) and approximately 31.25% of the issued share capital of the Company (excluding treasury Shares) as enlarged by the allotment and issue of the Conversion Shares. The Convertible Bonds with principal amount of US\$2,450,000 are fully cancelled on 6 May 2026 upon completion of the full conversion as mentioned above.

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A.....

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Siow Grace Yuet Chew
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.